

26nd October, 2021

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|---|---|
| The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Scrip Code : 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 – 2272 2037/ 39/ 3121 | Fax No.: 022 – 26598237/38 |

Dear Sirs,

Sub.: Reconciliation of Share Capital July – September, 2021

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited



**Jignesh Shah
Company Secretary**



Encl: As above

D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : Info@dbg.co.in

CIN: L70200MH2007PLC186818



To,
The Board of Directors
D B REALTY LIMITED
DB Central, Maulana Azad Road,
Rangwala Compound, Jacob Circle,
Mumbai - 400011

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED 30TH SEPTEMBER, 2021

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 30th September, 2021 are as per details given below:

| | | | |
|----|---------------------------|---|---|
| 1. | For quarter ended | : | 30 th September, 2021 |
| 2. | CIN | : | L70200MH2007PLC166818 |
| 3. | ISIN | : | INE879I01012 |
| 4. | Face Value | : | Rs.10/- per equity share |
| 5. | Name of the Company | : | D B Realty Limited |
| 6. | Registered Office Address | : | DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011 |
| 7. | Correspondence Address | : | DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011 |
| 8. | Telephone & Fax No. | : | Ph. No. 022-23055555 |
| 9. | Website/E-mail address | : | Website: www.dbrealty.co.in |



V. M. KUNDALIYA & ASSOCIATES
COMPANY SECRETARIES

CS Vicky M. Kundaliya
B. Com., C.S., L.L.B
Mob. 98672 63830

Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104

Tel : 022-28755855 / 9326769208 Email :- vickyclsllb@gmail.com / csvickyoffice@gmail.com

| | | | | | | | |
|--|---|------------------------|---|---|------------------------------------|---------------------------|------------------------------|
| | | | | | Email address: investors@dbg.co.in | | |
| | Name of the Stock Exchanges where Company's securities are listed | : | a) BSE Limited b) The National Stock Exchange of India Limited | | | | |
| | | | Number of Equity Shares | % of Total Issued Equity Share Capital | | | |
| 10. | Issued Capital | : | 24,32,58,782 | 100.00 | | | |
| 11. | Listed Capital | : | 24,32,58,782 | 100.00 | | | |
| 12. | Held in dematerialised form in CDSL | : | 9,10,85,454 | 37.44 | | | |
| 13. | Held in dematerialised form in NSDL | : | 15,21,72,827 | 62.56 | | | |
| 14. | Physical | : | 501 | 0.00 | | | |
| 15. | Total No. of shares (12+13+14) | : | 24,32,58,782 | 100.00 | | | |
| 16. | Reasons for difference if any, between (10&11) , (10&15) , (11&15) | : | NOT APPLICABLE | | | | |
| Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | | | | | | |
| | Particulars* | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr. pending for SE |
| NOT APPLICABLE | | | | | | | |
| 17. | * Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). | | | | | | |
| 18. | Register of Members is updated (Yes / No) If not, updated upto which date | : | Yes | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any. | : | NOT APPLICABLE | | | | |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why? | : | NOT APPLICABLE | | | | |
| Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 Days | NIL | NIL | Not Applicable | | | |
| | Pending for more than 21 days | NIL | NIL | Not Applicable | | | |
| 21. | NIL Equity Shares were dematerialized or rematerialized during the quarter | | | | | | |
| 22. | Name, Telephone & Fax No. of the | : | Mr. Jignesh Shah | | | | |



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COMPANY SECRETARIES

CS Vicky M. Kundaliya
B. Com., C.S., L.L.B
Mob. 98672 63830

Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104.
Tel : 022-28755855 / 9326769208 Email :- vickyclsllb@gmail.com / csvickyoffice@gmail.com.

| | | | |
|-----|---|---|---|
| | Compliance Officer of the Co. | | Company Secretary & Compliance Officer Ph. No. 022-23055555 |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | : | Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates, Company Secretaries Office No.1, 2 nd Floor, Prasad Shopping Center, Opp. Goregaon Railway Station, Goregaon West, Mumbai – 400062 Office: 9323769208 FCS : 7716 ; COP : 10989 |
| 24. | Appointment of common agency for share registry work | : | Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: www.linkintime.co.in Email address: mumbai@linkintime.co.in |
| 25. | Any other detail that the auditor may like to provide | : | N.A. |

For V. M. Kundaliya & Associates

Company Secretaries

VICKY Digitally signed by
MADHAVDAS VICKY MADHAVDAS
KUNDALIYA KUNDALIYA
 Date: 2021.10.25
 21:23:57 +05'30'

Vicky M. Kundaliya

Proprietor

FCS-7716/C. P. No. 10989

UDIN: F007716C001277578

Peer Review Certificate No. 1245/2021

ICSI Unique Code: S2012MH183100

Place: Mumbai

Date: 25th October, 2021